Investor Relations Department

INVESTOR RELATIONS NEWS

August, 2026

HOSE: SBT (VNSI20)

AgriS

CONTENT OVERVIEW

Macroeconomic Highlights

AgriS

Global Macroeconomic Highlights

Fed keeps interest rates unchanged at its late-July meeting. The market still prices in a more than 60% chance that the Fed will raise interest rates in September, as inflation and energy prices continue to affect the interest rate outlook.

Tensions around the Strait of Hormuz continue to escalate as the U.S. increases its maritime blockade of Iran. More than 55 commercial vessels were blocked on August 10. The disruption of supply caused global oil prices to rise by around 5% on August 11.

EU natural gas inventories were below 58% of capacity in early August, down 12 percentage points YoY. Disrupted LNG supplies through the Strait of Hormuz are raising concerns about shortages during winter, adding pressure on energy prices and inflation.

EU

ECB kept key interest rates unchanged at 2.25%, 2.40% and 2.65%, while continuing to monitor inflation and energy prices before making its next decision.

U.S.

July job data showed weaker employment, reducing expectations for a Fed rate hike in September. The U.S. Dollar Index fell to 99.6 points, near its lowest level since early June.

China

China's manufacturing PMI fell to 49.2 points in July as domestic demand and new orders weakened. Beijing continued to prioritize targeted support measures rather than introducing large-scale stimulus packages.

Vietnam Macroeconomic Highlights

Industrial production continued to grow strongly. The **Industrial Production Index (IIP) in July increased 14.5% YoY,** reflecting positive recovery in manufacturing and processing, as well as production activities.

7-month exports reached USD 320 billion (+21.7% YoY), while imports reached USD 340 billion (+34.8% YoY). The faster growth in imports resulted in a trade deficit of around USD 20.5 billion, mainly due to higher demand for raw materials and fuel for production.

July 2026 CPI decreased 0.12% MoM, mainly due to lower global fuel prices and lower food prices, while the supply of food products remained stable. 7-month average CPI increased 4.39%, remaining within the Government's inflation target.

Disbursed FDI in the first 7 months reached USD 15.2 billion, up 11.8% YoY. Capital continued to focus on manufacturing and processing, highlighting Vietnam's attractiveness to foreign investors.

CPI

July 2026

⬇ **0.12%** MoM ⬆ **4.45%** YoY

7M2026 Average

⬆ **4.39%** YoY

Core Inflation

July 2026

⬆ **0.33%** MoM ⬆ **4.63%** YoY

7M2026 Average

⬆ **4.19%** YoY

Total FDI

Registered FDI – 7M2026

⬆ **58%** YoY **38.06** bil USD

Disbursed FDI – 7M2026

⬆ **11.8%** YoY **15.2 bil** USD

Source: Complied by AgriS

Stock Market Overview

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Stock market recovered at the end of July

In the trading session on July 31, 2026 , the VN-Index closed at nearly 1,736 points, down 6.68% from the previous month-end. During July, the index fell sharply from around 1,875 to 1,650 points before reversing and recovering toward the end of the month. Trading liquidity improved along with the market recovery, especially in banking, securities and real estate stocks. Meanwhile, oil & gas and retail stocks showed mixed performance.

VN-Index performance in July (Source: Vietstock)

VN-Index at the end of July:

1,735.78 points ⬇ 6.68% MoM

Average trading value reached:

17,726 bil VND/session ⬇ 3.76% MoM

Breakthrough mechanisms introduced to develop the capital market

On July 27, 2026, the Government approved the **Comprehensive reform plan for Vietnam's financial market,** marking an important step in the market's transformation. The key reform objectives include:

Complete the market structure

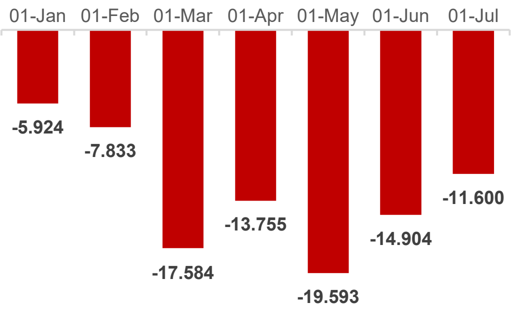
Develop a balanced structure across market segments, improve capital-raising efficiency, and promote public offerings of shares and bonds.

Develop an institutional investor base

Prioritize the development of investment funds, pension funds and insurance funds, increase the share of institutional investors, and move toward a more sustainable investor structure.

The plan aims to increase foreign investors' assets to 15% of GDP, total assets of securities investment funds to 5% of GDP, while maintaining pension fund asset growth at 11.5% per year during 2026–2030.

Foreign capital showed signs of improvement with the start of net buying



(Source: Complied by AgriS)

Foreign investors remained net sellers for most of July, with selling pressure increasing in the middle of the month. Toward the end of the month, foreign capital showed signs of improvement, supporting the market recovery. Notably, on July 30, foreign investors returned to net buying of more than VND 677 billion on HOSE, mainly in stocks such as HPG, VIC, VNM, MSN, PNJ,...

Stock Market Upgrade: Capital Inflow Roadmap

Vietnam was officially upgraded by FTSE Russell to Secondary Emerging Market status from September 2026. Expected capital inflows will be allocated in **4 phases from September 2026 to September 2027**:

Sep, 2026	Mar, 2027	Jun, 2027	Sep, 2027
10% *Weight*	**20%** *Weight*	**35%** *Weight*	**35%** *Weight*

Estimated by Mirae Asset: **~1.53 bil USD** *Expected passive capital inflows*

SBT Stock Information

SBT **23,300**

HOSE, closed August 14, 2026

Market capitalization (August 14, 2026)

21,119 bil VND

Outstanding shares	Listed shares
928,026,375	**906,415,042**

Avg. trading vol in August	Avg. trading val in August
1,085,791 shares/day	**22,99 bil VND/day**

Foreign ownership (August 14, 2026)

19.69%

Foreign investors' net trading value in August

-6.49 bil VND

EPS	P/E	P/B	BVPS
928	**22.11**	**1.7**	**13,726**

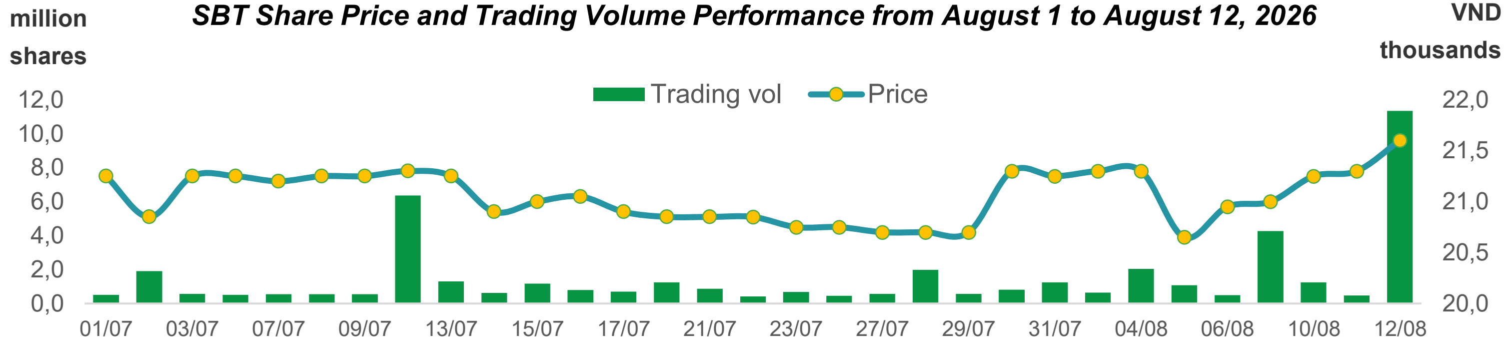
AgriS – 8 consecutive years as a constituent of the Sustainability Index:

VNSI20

SBT share price remains stable

From early July to mid-August 2026, **SBT shares recorded a positive upward trend**, rising from the VND 20,650–21,000 per share range to VND 23,300 per share on 14/08, reaching the **highest price level since January 2026**. The increase was accompanied by sustained positive trading liquidity, reflecting improved capital flows and buying demand for the stock.

SBT Share Price and Trading Volume Performance from August 1 to August 12, 2026



Highest Price	Lowest Price	Highest Volume	Lowest Volume
23.300 NĐ	**20,650 VNĐ**	**11,338,672 CP**	**408,200 CP**
August 14	August 5	August 12	July 22

Investor Relations Activities

- On 30/07/2026, AgriS announced our Q4 FY2025–2026 Financial Statements and Business Results.
- On 30/07/2026, AgriS announced our FY2025–2026 Corporate Governance Report.

Scan the QR code for the Q4 FY2025–2026 Financial Statements

Scan the QR code for detailed disclosures

Agricultural exports record positive growth in 7 months of 2026

According to the Ministry of Agriculture and Environment, agricultural, forestry and fishery exports in July reached USD 6.67 billion, up 1.3% MoM and 11.9% YoY, as key export categories continued to maintain growth.

Estimated export turnover in 7M2026

42.8 **bil USD**
Up 7.5% YoY

Key export categories:

Agricultural products	Forestry products	Fishery products
↑ 2.4%	↑ 5.8%	↑ 12.7%
(USD 22.2 billion)	*(USD 10.96 billion)*	*(USD 6.85 billion)*

After seven months, agricultural, forestry and fishery exports reached around 58% of the full-year target of USD 74 billion. The Ministry of Agriculture and Environment will focus on expanding markets, promoting traceable exports and meeting import market standards to maintain export growth in the remaining months of the year.

Promoting high-tech agriculture

On July 1, 2026, the Government issued Decree No. 263/2026/ND-CP on high-tech agriculture, completing the legal framework for the establishment and development of the sector, thereby promoting the application and transfer of technology and increasing product value. This is also a step toward the digitalization and modernization of agriculture.

Vietnam Sugar Industry

- In the 2025–2026 crop year, the industry produced nearly 1.3 million tons of sugar from around 13.3 million tons of sugarcane. The domestic market remained under pressure from low sugar prices, slow consumption and competition from imported sugar and sugar of unclear origin.
- Positive results from the restructuring process are creating a foundation for the industry to shift from production recovery toward higher quality and stronger competitiveness. Sugarcane production increased for the fourth consecutive year, while sugarcane purchasing prices increased for the fifth consecutive year, with close links between businesses and farmers supporting around 220,000 farming households.

Global Sugar Industry

Raw sugar prices on the ICE exchange recovered strongly, averaging 15.62 UScents/lb during 01–10/08, before exceeding 17 UScents/lb on 12/08 – the highest level in 12 months, concerning over supply and adverse weather conditions.

Brazil

Brazil raised the ethanol blending rate in gasoline to 32% from 01/08, boosting ethanol demand and potentially reducing the amount of sugarcane available for sugar production, thereby supporting global sugar prices.

India

The Indian government imposed sugar inventory limits on traders from 01/08 to 30/11/2026 to prevent speculation, ensure supply and stabilize prices during the festival season.

Thailand

Thai sugar exports remained positive, supported by stable demand from Asia and the Middle East.

Source: Complied by AgriS

Commercial Activities (ComC)*

Mom Cooks partners with AEON MaxValu Cao Thang for its grand opening

On August 6, 2026, Mom Cooks launched a sampling booth to celebrate the opening of AEON MaxValu Cao Thang, offering customers a product experience featuring soft and fluffy Vietnamese honeycomb cake with Mom Cooks coconut milk.

📅 Time: 06–08/08/2026

⏰ Hours: 08:00–17:00

📍 Location: In front of AEON MaxValu Cao Thang – 96 Cao Thang Street, Ban Co Ward, Ho Chi Minh City.

On the first day of the AEON MaxValu Cao Thang opening, the sampling booth attracted many customers to visit and experience the products.

Cane Fresh continues to strengthen & expand its digital presence

Cane Fresh continues to strengthen their presence on digital platforms through diverse and regular content, increasing engagement with target consumers through activities such as minigames, thereby enhancing brand awareness, engagement and reach.

DaKai 250ml – A convenient choice for individual needs

DaKai launched the 250ml packaging, designed with a small size that meets individual consumption needs while contributing to cost optimization, limiting waste and being suitable for those who prefer smaller portions.

DaKai launches the “Cool Summer – Alkaline Mineral Water Companion” Activation

In July, DaKai launched the **“Cool Summer – Alkaline Minerals Companion”** Activation program at key points of sale in Tay Ninh, with sampling, promotional activities and direct interaction with consumers.

📅 Time: Every Friday in July 2026, from 07:00–11:00

📍 Location: Key points of sale in Tay Ninh.

**ComC:* Commercial Center*

Commercial Activities (ComC)*

DaKai partners with FPT Polytechnic on the “Nguyện” project – Spreading community values

DaKai sponsored the **“Nguyện”** project with FPT Polytechnic students, bringing sharing activities to children receiving treatment at the Blood Transfusion – Hematology Hospital, contributing to positive values for the community.

DaKai supports the “Chiếc Ô Vàng” (Golden Umbrella) project – Spreading community care

DaKai sponsored drinking water for the talkshow “**Raising awareness of stroke prevention among young people”** as part of the **“Chiếc Ô Vàng” (Golden Umbrella)** project, contributing to efforts to raise awareness of stroke prevention among young people and promote public health.

DaKai keeps up with Livestream

DaKai strengthened their presence on **Shopee & TikTok** through livestream activities, combined with vouchers and special offers during each session, aiming to increase customer engagement, enhance brand recognition and connect with consumers on digital platforms.

__ComC:__ Commercial Center

Production Activities (ProC)*

ProC expands liquid sugar exports to Indonesia

On July 23, 2026, ProC completed the export of **liquid sugar** to a customer in Indonesia. This shipment marked the first successful export of liquid sugar after the product was tested and optimized, opening up new export opportunities in the market.

36.4
tons of liquid sugar

Indonesia

ProC & GMA expand green logistics solutions in Cambodia

In July 2026, **ProC and GMA** conducted a business trip to **Phnom Penh**, meeting major customers to understand their needs and introduce **bagasse pallet solutions**.

07+
major costumer

Following the business trip, partners agreed to continue testing the solution to further improve the product, thereby expanding the application of bagasse pallets in international markets.

Compressed bagasse biomass pallets are ProC’s green logistics solution, helping reduce carbon emissions, protect forest resources and deliver practical economic benefits.

__ProC:__ Production Center

July 10, 2026

Kick-off of the “Middle Management Master program for ProC middle managers (MMM)"

On the morning of July 10, 2026, ProC launched the **Middle Management Mastery (MMM)** program with the participation of 30 middle managers from ProC and the member companies in Vietnam, Laos and Cambodia.

The program was designed by the **GEM Institute of Management** to develop middle managers based on modern management standards, meet the requirements of the SEAP 2030 strategy, and build ProC’s future leadership pipeline.

The program focuses on:

- Manager profile
- Role of Middle Managers in the AgriS Value chain
- AI applications
- Learning to develop – Learning to lead

MMM is more than a training program, it is a journey to develop management capabilities, leadership thinking and a continuous learning mindset among middle managers – a key workforce in realizing ProC’s development strategy.

July 15, 2026

ProC connects with educational institutions through an international field visit to KSK Factory

On July 15, 2026, ProC partnered with the **Stung Treng Vocational Training Center (Cambodia)** to organize a field trip to the KSK Factory, with the participation of 29 lecturers and students.

At the factory, the delegation received direct insights from KSK Factory Management **on production processes, operating technology, workplace culture, and the actual working environment at AgriS,** helping students gain practical knowledge, explore career directions, and better prepare for entering the workforce.

The field trip is part of ProC’s human resource development strategy, supporting the development of high-quality technical talent under the SEAP2030 and AOP 2026–2027 directions, while connecting education with practical experience and strengthening cooperation in vocational training locally.

Highlight Activitives (2/4)

AgriS

July 16, 2026

Planting green today – Creating sustainable value with AgriS Gia Lai

On 16/07/2026, AgriS Gia Lai organized a tree planting and gift-giving ceremony at the resettlement area of Ia Hiao Commune. The program was attended by representatives of the Party Committee, People's Council, People's Committee, and Vietnam Fatherland Front Committee of Ia Hiao Commune as well as local officials and residents.

AgriS Gia Lai donated 250 Madagascar Almond, joining the local community in creating a sustainable green living environment. This activity is part of AgriS's efforts to fulfill our social responsibility and spread the spirit of responsibility in the communities where it operates.

July 22, 2026

AgriS joins "The Future of Business 2026" – Spreading Innovation for Businesses

On 22/07/2026, AgriS joined the event as a main sponsor of the **"The Future of Business 2026" Forum**, themed **"Brand, Innovation and Growth in the Digital Era."**

The forum brought together experts, managers and business leaders to exchange views on digital transformation, sustainable growth and new growth drivers.

Mr. Huynh Van Phap – Deputy CEO of AgriS shared AgriS's transformation journey based on an integrated agriculture model, applying technology, data and ESG initiatives.

> *ESG should be viewed as a "green passport" for Vietnamese businesses. Innovation only creates value when it addresses practical challenges and can be shared across the entire ecosystem, enabling small and medium-sized enterprises to access technology, data and development resources.*

July 22, 2026

AgriS shares experience in building Vietnamese brands linked to ESG at ASIA R&D CONNECT 2026

On July 22, 2026, AgriS representative **Ms. Tran Que Trang – Vice Chairlady of the Executive,** attended ASIA R&D CONNECT 2026 with the theme "Building and protecting Vietnamese brands in global economic integration", connecting government agencies, researchers and businesses to promote innovation, technology transfer and competitiveness.

At the forum, Ms. Que Trang shared AgriS's practical experience in building and protecting Vietnamese brands with ESG standards, integrating sustainable development principles into business operations, strengthening competitiveness and expanding connections with international markets.

> *ESG is becoming a "common language" in the global market and a foundation for businesses to access markets, participate in the global supply chain, attract capital and build sustainable competitive advantages.*

At Agris, ESG is integrated into the operations of 03 strategic centers:

AgriC — *Agriculture*

ProC — *Production*

ComC — *Commerce*

July 24, 2026

AgriS successfully holds the Extraordinary General Meeting of Shareholders for FY2025–2026

On July 24, 2026, AgriS successfully held **the Extraordinary General Meeting of Shareholders for FY2025–2026.** The Meeting approved 8 proposals focusing on strengthening the corporate governance structure, laying the foundation for the next stage of growth. The Meeting concluded with strong shareholder consensus, creating a foundation for the Company to further strengthen our management structure and achieve its target of VND 60,000 billion in revenue by 2030.

The matters approved at the Meeting included:

1. **Complete the legal framework:** Amendments to the Company Charter and internal regulations on Corporate Governance.
2. **Strengthen the Board of Directors:** Increase the number of Board members from 5 to 6 and elect 1 additional Board member.
3. Update business lines and approve the plan to convert dividend-preferred shares into ordinary shares.

Highlight Activitives (4/4)

August 8, 2026

57 Years of the AgriS Brand – Strong Partnership with Modern Agriculture

AgriS celebrates 57 years with a new step forward in our 2025–2030 strategy, focusing on growth driven by **smart agriculture and market-making capabilities**.

Entering the new FY, AgriS continues to expand the Circular Commercial Value Chain, connecting production with markets, promoting innovation & sustainability and strengthening technology & human resources.

August 10, 2026

AgriS at the Vietnam – Australia Tech Connect Forum 2026: Promoting the Innovation corridor for agriculture between Vietnam and Australia

On August 10, 2026 in Sydney, AgriS attended the **Vietnam – Australia Tech Connect Forum**, promoting cooperation in science and technology, innovation and the commercialization of high-value agricultural solutions between Vietnam and Australia.

At the forum, AgriS and Peats Group Ltd signed a Memorandum of Understanding (MoU) on organic waste treatment, the circular economy and sustainable agriculture, focusing on BiobiN technology. The two sides aim to conduct joint applied research with UTS and Vietnamese partners, while AgriS introduced the smart agriculture and Circular Commercial Value Chain ecosystem, expanding connections with Australian partners.

AgriS welcomed General Secretary and President To Lam at AgriS exhibition booth showcasing our high-tech agricultural solutions ecosystem at the Forum.

DISCLAMER

The content presented in the Investor Relations News (IR News) aims to **provide shareholders and investors with general information about the stock market, the sugar industry, and AgriS.** We strive to ensure that this information comes from reliable sources and is consistently updated with the latest available data.

The analysis and opinions presented are based on data available at the time of writing and/or reasonably evaluated in the context of current market conditions.

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